

List of Assets for Financial Affidavit

Real Estate	Ownership*	Market Value	Encumbrance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Vehicles	Ownership*	Market Value	Encumbrance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Life Insurance	Ownership*	Market Value	Encumbrance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Securities	Ownership*	Market Value	Encumbrance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Cash and Bank Accounts	Ownership*	Market Value	Encumbrance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Household Contents

Ownership*

Market Value

Encumbrance

Other Assets

Ownership*

Market Value

Encumbrance

Pensions, Keoghs, IRAs

Ownership*

Market Value

Encumbrance

Other Debts Upon Assets

Ownership*

Market Value

Encumbrance

Retainer Fees

Ownership*

Market Value

Encumbrance

* Ownership: Joint, Husband, Wife, With Children, With 3rd Party

List of Expenses for Financial Affidavit

Household Expenses	Amount	Circle One	Comments
Association Fees	\$ _____	Y M W	_____
Electricity, Oil, Gas	\$ _____	Y M W	_____
House Payment or Rent	\$ _____	Y M W	_____
Household Insurance	\$ _____	Y M W	_____
Lawn Care	\$ _____	Y M W	_____
Real Estate Taxes	\$ _____	Y M W	_____
Repairs and Maintenance	\$ _____	Y M W	_____
Snow Removal	\$ _____	Y M W	_____
Telephone	\$ _____	Y M W	_____
Water, Garbage, Sewer	\$ _____	Y M W	_____
Other	\$ _____	Y M W	_____

Personal and Incidental Related Expenses

Clothing (include children)	\$ _____	Y M W	_____
Club and Membership Dues	\$ _____	Y M W	_____
Cosmetics / Personal Grooming	\$ _____	Y M W	_____
Incidentals	\$ _____	Y M W	_____
Laundry and Dry Cleaning	\$ _____	Y M W	_____
Meals and Food	\$ _____	Y M W	_____
Pet Care and Maintenance	\$ _____	Y M W	_____
Vacation	\$ _____	Y M W	_____
Other	\$ _____	Y M W	_____

Transportation Expenses

Car Insurance	\$ _____	Y M W	_____
Car Maintenance / Repairs	\$ _____	Y M W	_____
Car Payments	\$ _____	Y M W	_____
Car Registration	\$ _____	Y M W	_____
Gas and Oil for Cars	\$ _____	Y M W	_____
Parking Fees	\$ _____	Y M W	_____
Other	\$ _____	Y M W	_____

Medical Expenses	Amount	Circle One	Comments
------------------	--------	------------	----------

Dental and Orthodontia	\$ _____	Y	M	W	_____
Drugs, Prescription, Medicine	\$ _____	Y	M	W	_____
Health Insurance	\$ _____	Y	M	W	_____
Medical and Chiropractic	\$ _____	Y	M	W	_____
Optical and Optometrist	\$ _____	Y	M	W	_____
Unreimbursed medical	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Educational Expenses

Allowances, Books, Games	\$ _____	Y	M	W	_____
Classes, Lessons, Tutors	\$ _____	Y	M	W	_____
School Activities/Supplies	\$ _____	Y	M	W	_____
School lunches	\$ _____	Y	M	W	_____
Special Events/Circumstances	\$ _____	Y	M	W	_____
YMCA, Campfire, Preschool	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Insurance Expenses

Disability Insurance	\$ _____	Y	M	W	_____
Life Insurance	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Child Care

Babysitting	\$ _____	Y	M	W	_____
Day Care	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Child and Spouse Support

Child / Dependent Support	\$ _____	Y	M	W	_____
Spouse Support	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Recreation and Hobbies

Amount	Circle One	Comments
---------------	-------------------	-----------------

Books and Novels	\$ _____	Y	M	W	_____
Cable-Satellite TV	\$ _____	Y	M	W	_____
Hobbies (Sports and Crafts)	\$ _____	Y	M	W	_____
Magazines	\$ _____	Y	M	W	_____
Newspapers	\$ _____	Y	M	W	_____
Recreation and Entertainment	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Donations and Gifts

Donations	\$ _____	Y	M	W	_____
Gifts	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Monetary, Legal and Banking Expenses

Attorney and Broker Fees	\$ _____	Y	M	W	_____
Bank and Investment Fees	\$ _____	Y	M	W	_____
IRA's	\$ _____	Y	M	W	_____
Savings Plans	\$ _____	Y	M	W	_____
Tax Preparation / Accounting	\$ _____	Y	M	W	_____
Other	\$ _____	Y	M	W	_____

Miscellaneous (Any Other Expenses)

_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____

Monthly Installments and Debts

_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____
_____	\$ _____	Y	M	W	_____